

Submission and Style Instructions

- All submitted manuscripts must be original work that is not under submission at another journal or under consideration for publication in another form, such as a monograph or chapter of a book. Authors of submitted papers are obligated not to submit their paper for publication elsewhere until the *Journal of Technical Analysis* renders an editorial decision on their submission. Further, authors of accepted papers are prohibited from publishing the results in other publications that appear before the paper is published in the *Journal of Technical Analysis*, unless they receive approval for doing so from the editor. Upon acceptance of the paper for publication, we maintain the right to make minor revisions or to return the manuscript to the author for major revisions.
- Authors must submit papers electronically in Word (*.doc) format with figures (charts) in *.jpg or *.bmp format to the editor, Connie Brown, (journal@mta.org). Manuscripts must be clearly typed with double spacing. The pitch must not exceed 12 characters per inch, and the character height must be at least 10 points.
- The cover page shall contain the title of the paper and an abstract of *not* more than 100 words. The title page should not include the names of the authors, their affiliations, or any other identifying information. That information plus a short biography including educational background, professional background, special designations such as Ph.D., CMT, CFA, etc., and present position and title must be submitted on a separate page.
- An acknowledgement footnote should *not* be included on the paper but should also be submitted on a separate page.
- The introductory section must have no heading or number. Subsequent headings should be given Roman numerals. Subsection headings should be lettered A, B, C, etc.
- The article should end with a non-technical summary statement of the main conclusions. Lengthy mathematical proofs and very extensive detailed tables or charts should be placed in an appendix or omitted entirely. The author should make every effort to explain the meaning of mathematical proofs.
- Footnotes*: Footnotes in the text must be number consecutively and typed on a separate page, double-spaced, following the reference section. Footnotes to tables must also be double-spaced and typed on the bottom of the page with the table.
- Tables*: Tables must be numbered with Roman numerals. Please check that your text contains a reference to each table. Indicate with a notation inserted in the text appropriately where each table should be placed. Type each table on a separate page at the end of the paper. Tables must be self-contained, in the sense that the reader must be able to understand them without going back to the text of the paper. Each table must have a title followed by a descriptive legend. Authors must check tables to be sure that the title, column headings, captions, etc. are clear and to the point.
- Figures*: Figures must be numbered with Arabic numerals. All figure captions must be typed in double space on a separate sheet following the footnotes. A figure's title should be part of the caption. Figures must be self-contained. Each figure must have a title followed by a descriptive legend. Final figures for accepted papers must be submitted as either *.jpg or *.bmp files.
- Equations*: All but very short mathematical expressions should be displayed on a separate line and centered. Equations must be numbered consecutively on the right margin, using Arabic numerals in parentheses. Use Greek letters only when necessary. Do not use a dot over a variable to denote time derivative; only D operator notations are acceptable.
- References*: References to publications in the text should appear as follows: "Jensen and Meckling (1976) report that"

References must be typed on a separate page, double-spaced, in alphabetical order by the leading author's last name. At the end of the manuscript (before tables and figures), the complete list of references should be listed *in the formats that follow*:

For monographs or books:

Fama, Eugene F., and Merton H. Miller, 1972, *The Theory of Finance* (Dryden Press, Hinsdale, IL)

For contributions to major works:

Grossman, Sanford J., and Oliver D. Hart, 1982, Corporate financial structure and managerial incentives, in John J. McCall, ed.: *The Economics of Information and Uncertainty* (University of Chicago Press, Chicago, IL).

For Periodicals:

Jensen, Michael C., and William H. Meckling, 1976, Theory of the firm: Managerial behavior, agency costs and ownership structure, *Journal of Financial Economics* 3, 305-360.

Please note where words are CAPITALIZED, *italics are used*, (parentheses) are used, order of wording, and the position of names and their order.